

Code	AAA
Company name	An Phat Plastic and Green Environment Joint Stock Company
Date	06/19/2017
Subject	Result of stock issuance for warrant implementation (Phase 2)

Content:

An Phat Plastic and Green Environment Joint Stock Company (code: AAA) reported on the result of stock issuance to execute the second phase of warrants as follows:

I. Information on warrants:

- Name of warrant: Warrant of An Phat Plastic and Green Environment Joint Stock Company
- Warrant code: CQAAA2015
- Issue date of warrant-linked bonds: December 04, 2015
- Number of warrants issued: 300,000 warrants
- Number of executed warrants in phase 1: 50,650 warrants
- Number of outstanding warrants before implementation warrants in phase 2: 249,350 warrants

A holder who owns 01 warrant will be purchased 100 common shares.

- Time of implementation: 3 years from the issue date

II. Information on the stock issuance for the second phase of warrants

- Record date for the warrant holders in Phase 2: June 02, 2017
- Issuer: An Phat Plastic and Green Environment Joint Stock Company
- Current charter capital: VND518,999,880,000, equivalent to 51,899,988 shares
- Number of shares expected to be issued: 585,000 shares
- Par value: VND10,000/share
- Issue price: VND11,500/share
- Stock type: common, freely-transferable shares
- Charter capital after stock issuance: 592,499,880,000 dong (equivalent to 59,249,988 shares)
- Settlement period: from June 12, 2017 to June 16, 2017.

III. Result of stock issuance for the second phase of warrants:

- Number of outstanding warrants before implementation warrants in phase 2: 249,350 warrants
- Number of registered warrants in phase 2: 5,850 warrants
- Number of remaining warrants: 243,500 warrants
- Number of shares issued to execute warrants in phase 2: 585,000 shares
- Number of distributed shares to execute warrants in phase 2: 585,000 shares
- Total proceeds from stock issuance to execute warrants in phase 2: 6,727,500,000 dongs.
- Number of distributed shares:

No.	Content	Registered warrants Volume	Distributed shares volume	Amount
	Other shareholders	5,850	585,000	6,727,500,000
1.	Domestic	5,850	585,000	6,727,500,000
1.1	Individual	5,850	585,000	6,727,500,000
1.2	Institution			
2	Foreign	0	0	0
2.1	Individual			
2.2	Institution			
	Total	5,850	585,000	6,727,500,000

IV. List of the major shareholders after stock issuance to execute warrants in phase 2:

No.	Investors name	Shares volume	(%) Ratio
1	Kallang Limited	6,536,372	11.03%
2	An Phat Holdings JSC	6,785,950	11.45%

3	Pham Hoang Viet	6,074,625	10.25%
	Total	19,396,947	32.73%

V. Capital structure after stock issuance to execute warrants in phase 2:

No.	Content	Value	(%) Ratio
1	Major shareholders	19,396,947	32.73%
	State shareholders	0	0
2	State shareholders are not major shareholders	0	0
3	Other shareholders	39,853,041	67.27%
4	Treasury shares		
	Total	59,249,988	100%
	- Domestic	2,992 shareholders	75.57%
	- Foreign	65 shareholders	24.43%